



Q1 FY16 Results

Triton Valves Limited

Disclaimer



This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Triton Valves Limited’s future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Triton Valves undertakes no obligation to periodically revise any forward looking statements to reflect future / likely events or circumstances.

Q1 Highlights



Q1 FY16 Results Overview

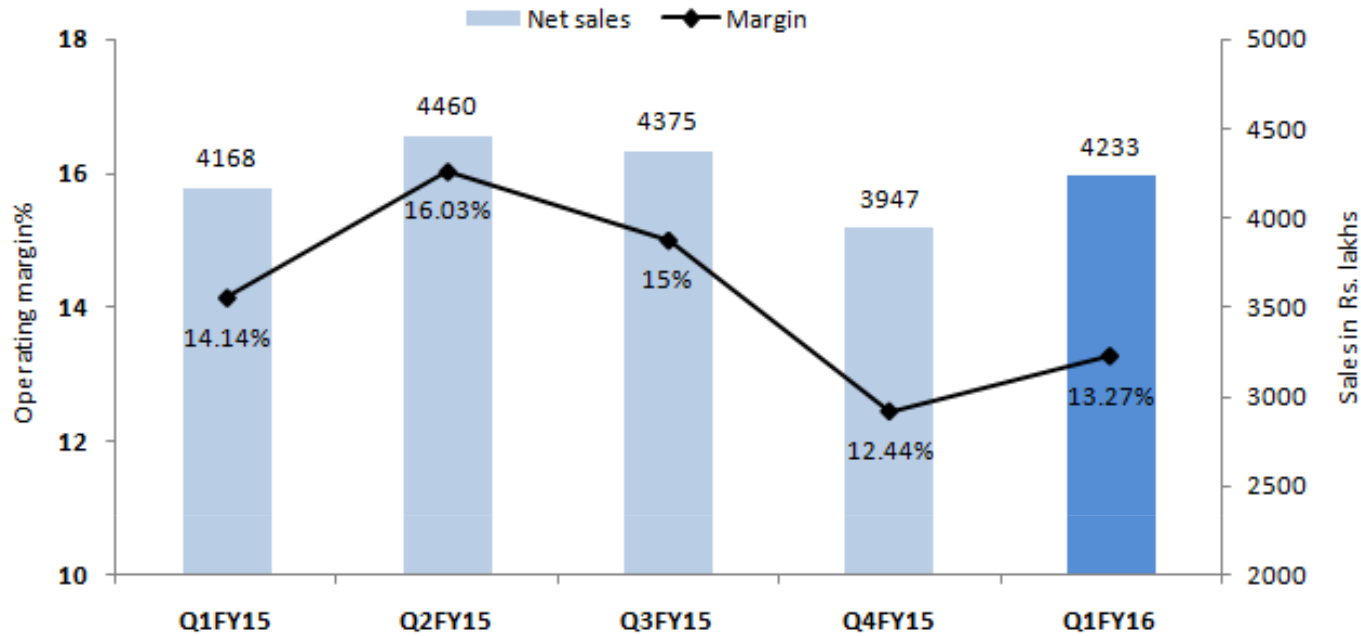


in Rs. Lakhs	Q1FY16	Q1FY15	% YoY	Q4FY15	% QoQ
Revenue	4233.42	4167.70	1.58%	3947.05	7.26%
EBITDA	561.96	589.31	-4.64%	491.02	14.45%
% margin	13.27%	14.14%		12.44%	
PBT	214.32	227.20	-5.67%	113.79	88.35%
PAT	146.10	154.46	-5.42%	207.80	-29.69%

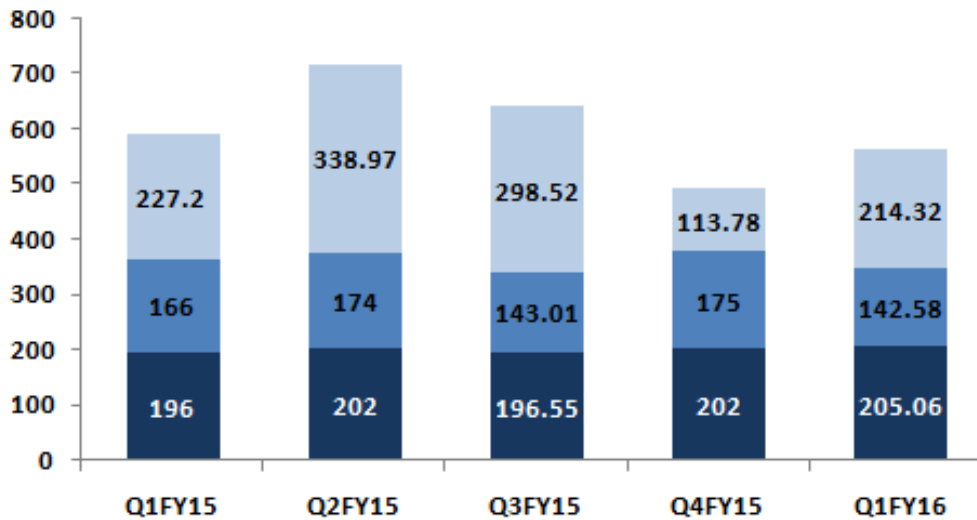
Q1FY16 Performance



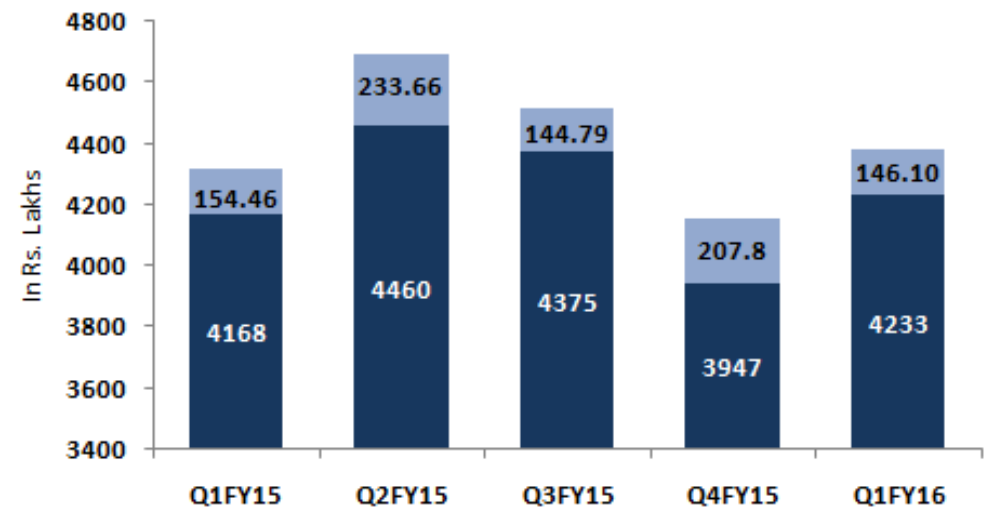
In Rs. Lakhs



■ Depreciation ■ Finance Cost ■ PBT



■ Net Sales ■ PAT

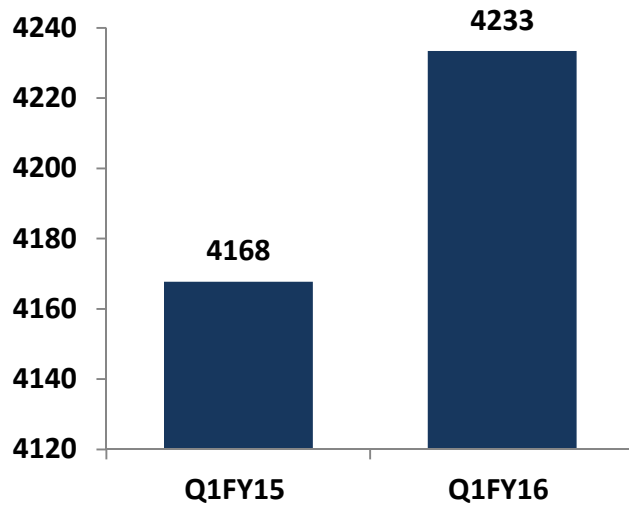


FY16 Performance

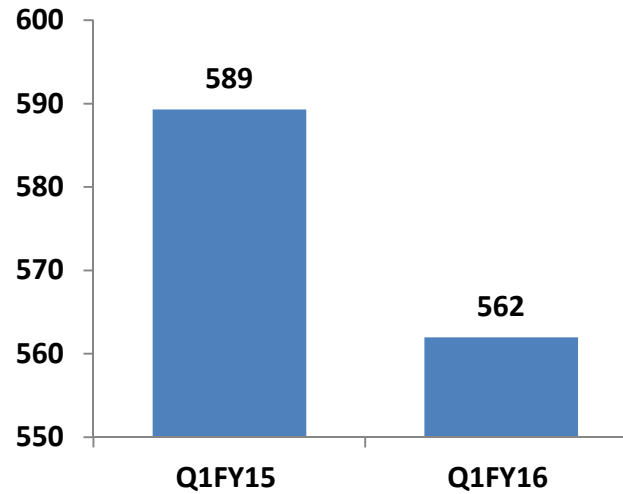


In Rs. Lakhs

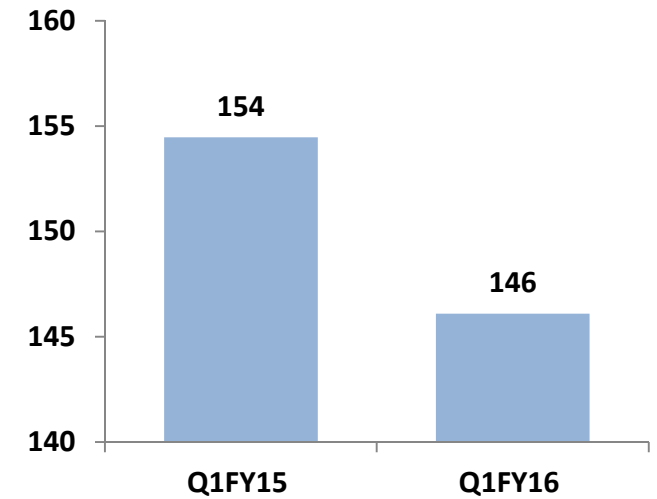
Revenue



EBITDA



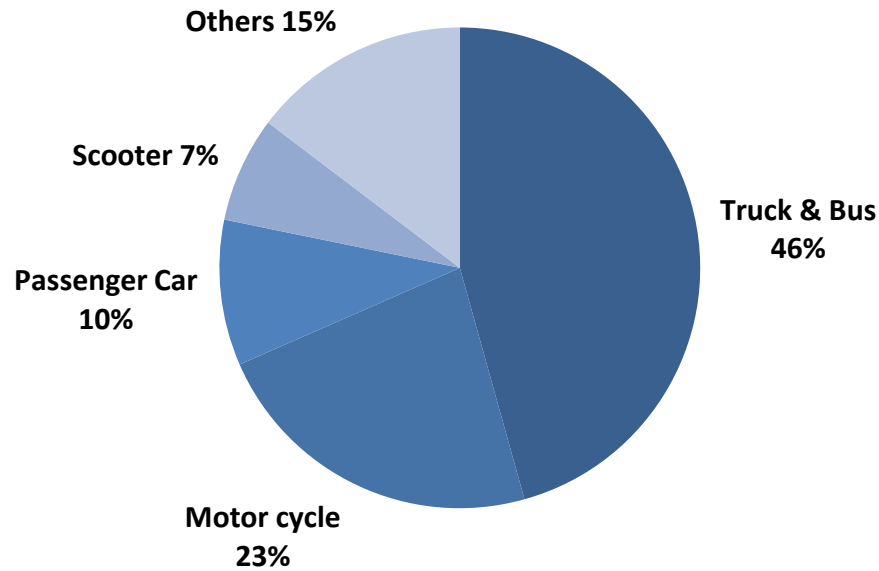
PAT



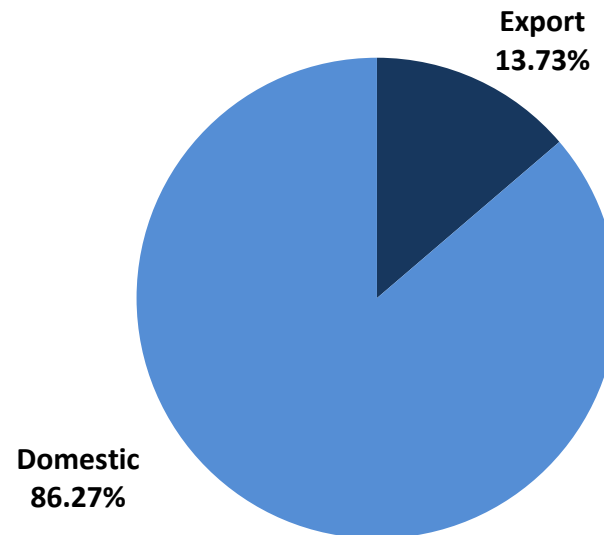
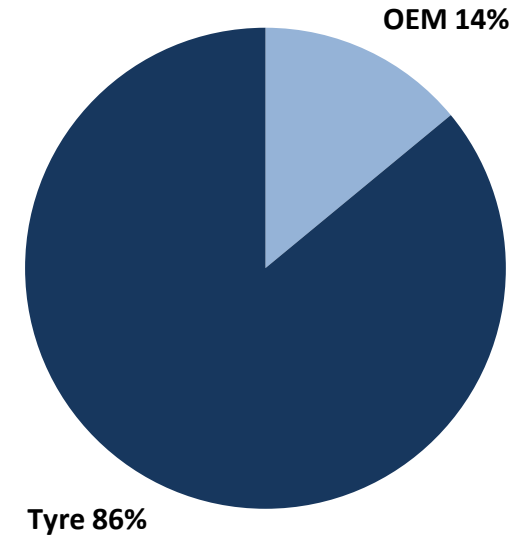
Segment Break-up



By Auto Category



By Manufacturer



By Geography

Company Overview



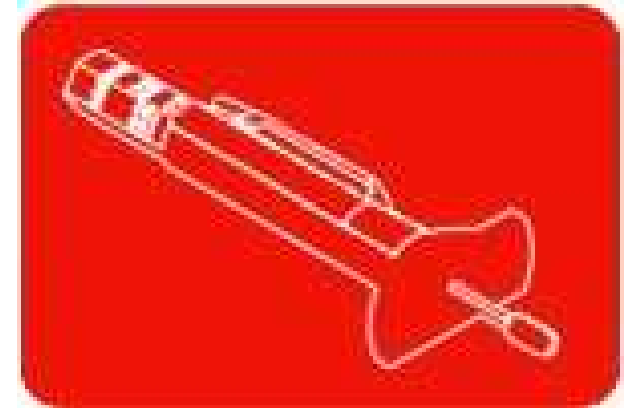
Products Classification



VALVES



CORES



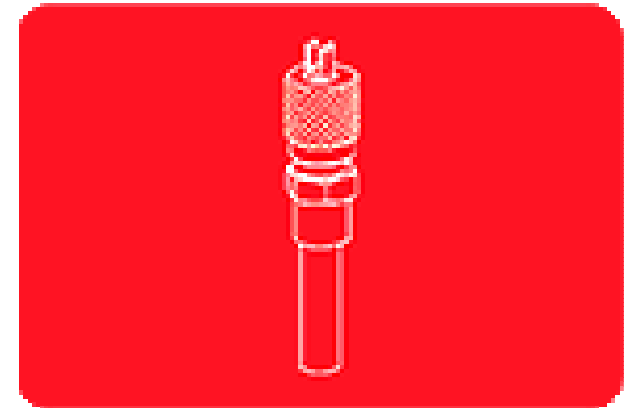
SERVICE TOOLS



ADAPTERS & PLUGS



ACCESSORIES



AC PRODUCTS

Major Products



BICYCLE VALVES



MOTORCYCLE VALVES



SCOOTER VALVES



SCOOTER TUBELESS VALVES



INDUSTRIAL VEHICLE VALVES



PASSENGER CAR VALVES



PASSENGER CAR TUBELESS VALVES



TRACTOR VALVES



TRUCK & BUS VALVES



VALVE CORES TIGHTNERS



WATER FILLING ADAPTERS



CURING BAG VALVES



VALVE CORES



VALVE CAPS



BRIDGE WASHERS

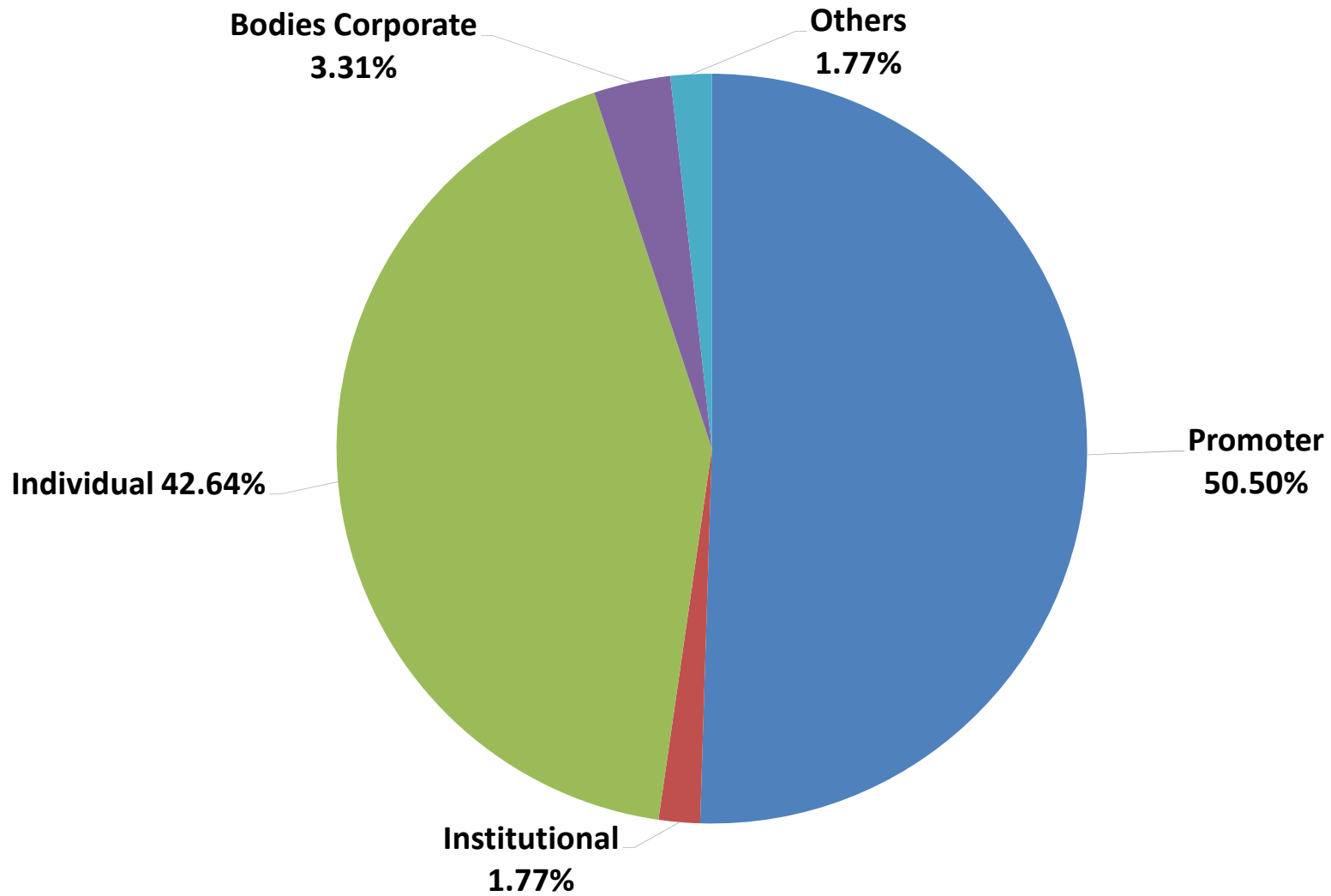


RIM NUTS

Customers – Domestic and International



Capital Structure



Board of Directors & Key Management Personnel



S K Welling, Non-executive Chairman



Anuradha M Gokarn, Director



B R Pai, Independent Director

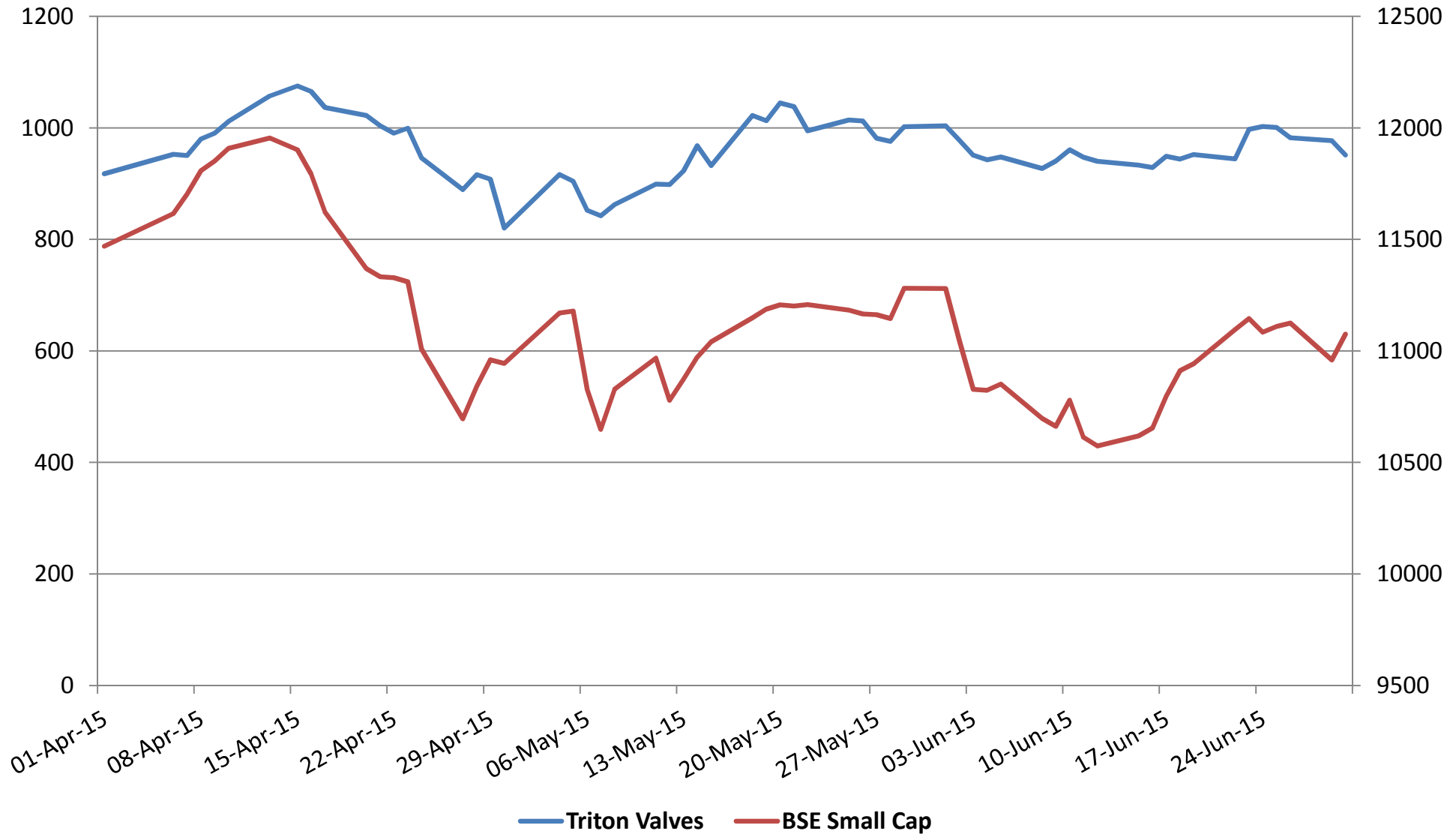


Aditya M Gokarn, MD



V. Sridhar, CFO

Shareprice Movement April-June 2015





TRITON

Challenging Excellence

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