

TRITON VALVES LIMITED							
Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bangalore 560 042							
Unaudited Financial Results for the Quarter and Half year ended September 30, 2015							
email: investors@tritonvalves.com Website: www.tritonvalves.com							
CIN : L25119KA1975PLC002867							
Sl.No.	Particulars	Quarter ended			Half year ended		(Rs. in Lakhs)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015 (Audited)
1	a) Net Sales/Income from Operations (Net of ExciseDuty)	4269.25	4233.42	4459.69	8502.67	8627.39	16950.19
	Total Income	4269.25	4233.42	4459.69	8502.67	8627.39	16950.19
2	Expenditure						
a)	Cost of Materials Consumed	2712.21	2518.72	2530.17	5230.93	5242.78	10565.94
b)	Purchases of Stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
c)	Changes in Inventories of Finished Goods, Work in progress and Stock in trade	(167.82)	48.79	206.42	(119.03)	185.47	(131.13)
d)	Employee Benefits Expense	544.46	512.63	480.13	1057.09	932.97	1944.30
e)	Depreciation and Amortisation Expense	206.74	205.06	202.11	411.80	398.13	796.72
f)	Other Expenses	575.20	596.58	518.95	1171.78	965.45	2170.60
	Total Expenses	3870.79	3881.79	3937.78	7752.58	7724.80	15346.44
3	Profit/(Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1-2)	398.46	351.63	521.91	750.09	902.59	1603.75
4	Other Income	2.95	5.27	-9.04	8.22	3.57	32.91
5	Profit/(Loss) from Ordinary Activities Before Finance Costs and Exceptional Items (3+4)	401.41	356.90	512.87	758.32	906.16	1636.66
6	Finance Costs	134.87	142.58	173.90	277.45	339.99	658.19
7	Profit/(Loss) from Ordinary Activities After Finance Costs but Before Exceptional Items (5-6)	266.54	214.32	338.97	480.86	566.17	978.47
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities Before Tax (7-8)	266.54	214.32	338.97	480.86	566.17	978.47
10	Tax Expense	53.81	68.22	105.31	122.03	178.05	237.75
11	Net Profit/(Loss) from Ordinary Activities After Tax (9-10)	212.73	146.10	233.66	358.83	388.12	740.72
12	Extraordinary Items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the Period (11-12)	212.73	146.10	233.66	358.83	388.12	740.72
14	Paid up Equity Share Capital (Face value Rs. 10 each)	99.00	99.00	99.00	99.00	99.00	99.00
15	Reserves Excluding Revaluation reserve as per Balance Sheet of Previous Accounting Year						5057.02
16	Earnings Per Share (EPS)						
a)	Basic and Diluted EPS Before Extraordinary Items for the Period, for the Year to Date and for the Previous Year (Rs.)	21.49	14.76	23.60	36.25	39.20	74.82
b)	Basic and Diluted EPS after Extraordinary Items for the Period, for the Year to Date and for the Previous Year (Rs.)	21.49	14.76	23.60	36.25	39.20	74.82
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	490023	490023	490023	490023	490023	490023
	-Percentage of Shareholding	49.50	49.50	49.50	49.50	49.50	49.50
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares(as a % of the Total Shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares(as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	No. of Shares	500004	500004	500004	500004	500004	500004
	Percentage of Shares(as a % of the Total Shareholding of Promoter and Promoter Group)	100	100	100	100	100	100
	Percentage of Shares(as a % of the Total Share Capital of the Company)	50.50	50.50	50.50	50.50	50.50	50.50
B	Information on Investor complaints for the 3 months ended September 30, 2014						
	Pending at the Beginning of the Quarter	Received During the Quarter	Disposed of During the Quarter	Remaining Unresolved at the End of the Quarter			
	Nil	26	26	Nil			
Statement of Assets and Liabilities							
(Rs. in lakhs)							
As at							
30.09.2015 30.09.2014 31.03.2015 ( Audited)							
A	EQUITY AND LIABILITIES						
	1. Shareholders' Funds						
	(a) Capital	99.00	99.00	99.00			
	(b) Reserves and Surplus	5416.52	4929.76	5057.02			
	Sub Total- Shareholders' Funds	5515.53	5028.76	5156.02			
	2. Non - Current Liabilities						
	(a) Long - Term Borrowings	639.44	612.98	455.70			
	(b) Deferred Tax Liabilities (net)	269.94	315.61	325.89			
	(c) Other Long- term Liabilities	1.95	1.95	1.95			
	(d) Long- term Provisions	0.00	0.00	0.00			
	Sub Total- Non - current Liabilities	911.33	930.55	783.54			
	3. Current Liabilities						
	(a) Short - term Borrowings	4322.95	4017.81	3764.94			
	(b) Trade Payables	614.98	1084.47	1035.24			
	(c) Other Current Liabilities	555.18	1225.78	880.58			
	(d) Short Term Provisions	237.15	223.11	439.41			
	Sub Total- Current Liabilities	5730.25	6551.18	6120.16			
	TOTAL EQUITY AND LIABILITIES	12157.11	12510.48	12059.72			
B	ASSETS						
	1. Non Current Assets						
	(a) Fixed Assets	5794.67	5931.40	5673.99			
	(b) Non Current Investments	0.73	0.73	0.73			
	(c) Deferred Tax Assets (net)	0.00	0.00	0.00			
	(d) Long - term Loans and Advances	60.36	114.62	179.03			
	(e) Other Non-current Assets	0.00	0.00	0.00			
	Sub Total- Non Current Assets	5855.76	6046.75	5853.75			
	2. Current Assets						
	(a) Current Investments	0.00	0.00	0.00			
	(b) Inventories	2684.31	2421.03	2586.37			
	(c) Trade Receivables	3135.08	3739.68	3250.30			
	(d) Cash and Cash Equivalents	13.84	17.41	15.95			
	(e) Short -term Loans and Advances	468.12	285.61	353.35			
	(f) Other Current Assets	0.00	0.00	0.00			
	Sub Total- Current Assets	6301.35	6463.73	6205.97			
	TOTAL ASSETS	12157.11	12510.48	12059.72			
Note:							
1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 27-10-2015. The Statutory Auditors of the Company have carried out a limited review of the quarter ended results.							
2. The Company's exclusive business is manufacturing and selling of Automobile Tyre Tube Valves, Cores and Accessories. As such this is the only reportable segment as per AS-17 on segment reporting issued by the Institute of Chartered Accountants of India.							
3. Previous year/ period figures have been regrouped and/or rearranged wherever necessary							
For TRITON VALVES LTD							
Bangalore							
27-10-2015							
Aditya M. Gokarn							
Managing Director							